



# INCOME TAX PREPARATION plus ...

**North Jersey Accountants and Consultants  
& ACCOUNTANCY CONSULTANTS of New Jersey**

151 State Route 10 East, suite 202 ... Succasunna, NJ 07876  
Website: [www.practicalCPA.com](http://www.practicalCPA.com)

Get the **QUALITY** of Service and **EXPERIENCE** you deserve!

## OUR PROFESSIONAL SERVICES INCLUDE:

- ☑ **A Professional Services Warranty**, which *guarantees* you the largest refund possible with the lowest tax liability or the cost of preparing your returns is **FREE!** ♦ Organizers & Checklists: **FREE** on our website ♦
- ☑ Integration of our tax services with a **Complimentary Financial Planning Consultation** covering Investments, Insurance, Retirement Planning, etc. to help you **SAVE MORE TAXES** and plan for your financial future.

**Robert C. Mazzei, CPA**



**Joseph J. Gawalis Jr., MBA, CPA** Members: AICPA, NJCPA

## INDIVIDUAL & BUSINESS SERVICES

- Out-of-State Tax Returns (any state)
- Buying or Selling a Home
- Moving Expenses (changing jobs)
- IRS "Problem Resolution" & Audits
- Amending Prior Years' Tax Returns
- Retirement Plan Distributions
- Financial Planning & Consulting
- Insurance... Life, Long-Term Care
- Small Business Bookkeeping & Payroll
- NEW Entity Filings-Corporations, LLC

**FREE** this **e-file** After the first year, we offer a... **15% Senior Allowance**

**Hours By Appointment  
(973) 584-1232**

## 1040 TAX EDGE

... for NEW Clients ...

**30%**

(50% - Seniors 65+)

**or \$75**

savings on the Professional Tax Preparation Fee **whichever is greater**

\* \* \*



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**IMPORTANT ...Affordable Care Act... New for 2014 Tax Returns**

*The mandated FINES for not having insurance are rising in 2015, and will be collected by the Internal Revenue Service.*

**INFORMATION YOU MAY NEED TO PROVIDE TO YOUR CPA FOR FILING 2014 TAX RETURNS**

- **Form 1095-A:** If you purchase health insurance through the Health Insurance Marketplace, you will receive Form 1095-A, which will show details of your insurance coverage such as the effective date, amount of the premium, and the advance premium tax credit or subsidy.
- Other health insurance information may be needed by your tax preparer to prepare **Form 8965 (Health Care Exemptions)** and **Form 8962 (Health Insurance Premium Tax Credit)**. You may be exempt from coverage and tax penalties.
- **Form 1095-B or 1095-C:** The IRS has provided a transition period for Forms 1095-B and 1095-C, so these source documents will not be required for tax year 2014, although you may receive them this year.

***Our Certified Public Accountants can help you comply with the new rules and regulations!***

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